1) Size – Please indicate which of the following best describes the size of your company/your group of companies?	Answers	Percentages
Self-employed: 0 employees	3	4%
Micro enterprises: with 1-9 persons employed	23	34%
Small enterprises: with 10-49 persons employed;	13	19%
Medium-sized enterprises: with 50-249 persons employed;	19	28%
Large enterprises: with 250 or more persons employed.	10	15%
No Answer	2	Excluded

2) Geographical location - Please indicate the main country of business of your company:	Answers	Percentage
Romania	19	27%
Bulgaria	14	20%
Poland	10	14%
Portugal	8	11%
Italy	5	7%
Greece	4	6%
France	3	4%
Latvia	3	4%
Czechia	2	3%
Belgium	1	1%
Spain	1	1%

3) Please indicate in which country/ies your company regularly sell products and/or services:	Answers
Romania	26
Germany	17
Bulgaria	16
Italy	14
Poland	13
United Kingdom	12
Belgium	11
France	11
Hungary	10
Netherlands	10
Slovak Republic	10
Greece	9
Spain	9
Austria	8
Czechia	8
Latvia	8
Portugal	8
Denmark	7
Other	7
Cyprus	6
Lithuania	6
Finland	5
Switzerland	5
No Answer	5
Croatia	4
Estonia	4
Slovenia	4
Sweden	4
Malta	3
Norway	1
Ireland	0
Luxembourg	0
Iceland	0
Liechtenstein	0

4) Role of company (tick all that apply)	Answers	Percentage
Manufacturer of chemical substances[2]	6	9%
Importer[3]	8	12%
Formulator[4]	9	13%
Distributor[5]	12	18%
Only representative[6]	2	3%
Downstream user (industrial or professional user)[7]	29	43%
Supplier (producer/importer/ wholesaler/retailer) of articles[8]	19	28%
Other (please specify)	6	9%
No Answer	3	Excluded

5) In which of the following chemical sectors are you involved? Please tick all that apply.	Answers
Metals	12
Paints, inks and coatings	12
Plastics	11
Dyes and Pigments	11
Polymers	10
Basic chemicals	8
Adhesives and glues	8
Fertilisers	8
Other manufacturing	8
Construction	8
Speciality chemicals	7
None of the above	7
Cosmetics	6
Synthetic Rubber	6
Lubricants and oils	6
Formulation of chemical products	5
Detergents and cleaning products	5
Retail	4
Automotive	4
Paper and pulp	4
Electronics	4
Professional painting or decoration	4
Other professional users of chemicals	4
Kitchenware	3
Textiles	3
Fuels	3
Auxiliaries for industry	3
Biocidal products	3
Personal care products	2
Human medicines	2
Crop protection	2
Consumer chemicals	2
Toys	1
Veterinary medicines	1
Aerospace and Defence	1
Agriculture	1
Motor vehicle repair	1
Aerosols	0
Cleaning services	0
No Answer	0

6) Which of the following statements apply to each of the pieces of legislation listed?:	Affects my business and I am familiar with the content	Affects my business but I am not very familiar with the content	Does not affect my business but I am familiar with the content	Does not affect my business and I am not familiar with the content	No Answer
Directive 2008/98/EC on Waste	34	14	3	15	4
REACH Regulation (EC) No 1907/2006	33	5	7	21	4
CLP: Classification, Labelling and Packaging of substances and mixtures (EC) No 1272/2008	32	3	10	19	6
Chemical Agents Directive at Work (98/24/EC).	25	10	8	23	4
Pregnant Workers Directive (1992/85/EEC)	24	6	6	29	5
Young People at Work Directive (1994/33/EC)	19	11	6	29	5
General Product Safety Directive (2001/95/EC)	15	13	7	26	9
Carcinogens and Mutagens at Work Directive (2004/37/EC)	17	8	7	30	8
Regulation (EC) No 66/2010 on the EU Ecolabel	16	9	6	33	6
Industrial emissions (Integrated Pollution Prevention and Control) Directive (2010/75/EU)	19	3	5	37	6
Directive 2008/50/EC of the European Parliament and of the Council of 21 May 2008 on Ambient Air Quality and Cleaner Air for Europe	14	8	7	34	7
Food Contact Materials legislation – Regulation (EC)1935/2004	18	3	10	33	6
Restriction of the use of certain hazardous substances in Electrical and Electronic Equipment (Directive 2011/65/EU)	15	5	6	38	6
Persistent Organic Pollutants Regulation (850/2004/EC and (EU) 2019/1021)	12	7	14	30	7
Biocidal Products Regulation (528/2012/EU)	14	4	11	35	6
Water Framework Directive (2000/60/EC)	14	4	4	41	7
Groundwater Directive (2006/118/EC)	11	5	4	42	8
Urban Waste Water Directive (91/271/EEC)	11	5	8	38	8
Drinking Water Directive (98/83/EC)	10	4	6	40	10
Seveso-III-Directive (2012/18/EU)	10	4	6	42	8
Priority substances Directive (39/2013/EC)	8	6	7	41	8
Fertilisers (Regulation (EC) No 2003/2003 and Regulation (EU) 2019/1009)	9	2	3	50	6
Residues of Pesticides Regulation (396/2005/EC)	8	3	8	43	8
Contaminants in Food and Feed Regulation (315/93/EEC) and Directive (2002/32/EC)	8	3	11	41	7
Plant Protection Products Regulation (EC) 1107/2009	6	4	8	44	8
Detergents Regulation (648/2004/EC)	4	6	9	43	8
Food Additives Regulation (1333/2008/EC)	5	2	10	46	7
Cosmetic Products Regulation (EC) No 1223/2009	4	3	7	47	9
Marine Strategy Framework Directive (Directive 2008/56/EC)	1	5	5	52	7
Toy Safety Directive 2009/48/EC	3	2	6	53	6
Regulation (EU) 2017/745 on Medical Devices	2	2	6	53	7
Medicinal Products for Humans (Directive 2001/83/CE)	1	3	4	54	8
Regulation (EU) 2017/746 on in vitro Diagnostic Medical Devices	1	2	4	56	7
Veterinary Medicinal Products Regulation ((EU) 2019/6)	1	2	6	54	7

7) Which sources of information on endocrine disruptors does your company use most?:	1 Never used	2 Rarely used	3 Sometimes used	4 Often used	I am not aware of this source of information	No Answer
Business partners - Safety data sheet	7	1	7	43	6	6
Business partners - Manufacturers or suppliers of chemicals	9	5	6	32	9	9
Authorities at national level	11	12	12	16	8	11
Business partners - Customers	13	9	11	16	9	12
Industry Associations	10	10	10	16	8	16
Business partners - Consultants including law firms	14	10	7	14	10	15
Authorities at regional level	19	9	8	11	9	14
Authorities at local level	19	8	11	7	10	15
EU level - European Commission	20	9	9	9	8	15
EU level - EU Agency	18	11	6	11	9	15
Other, please specify	9	0	0	1	11	49

8) To what extent does the information at your disposal help your company to comply with legal requirements for endocrine disruptors?	Answers
Not at all	12
To a small extent	25
To a large extent	23
Completely	8
No Answer	2

Does the absence of criteria for ED identification in chemical control legislation other than pesticides and biocides pose a problem for identifying endocrine disruptors?	Answers	Percentage
It is an important problem, leading to an incoherent identification of endocrine disruptors.	27	40%
It is not a problem, the criteria should be sector specific	15	22%
I do not know.	26	38%
No Answer	2	Excluded

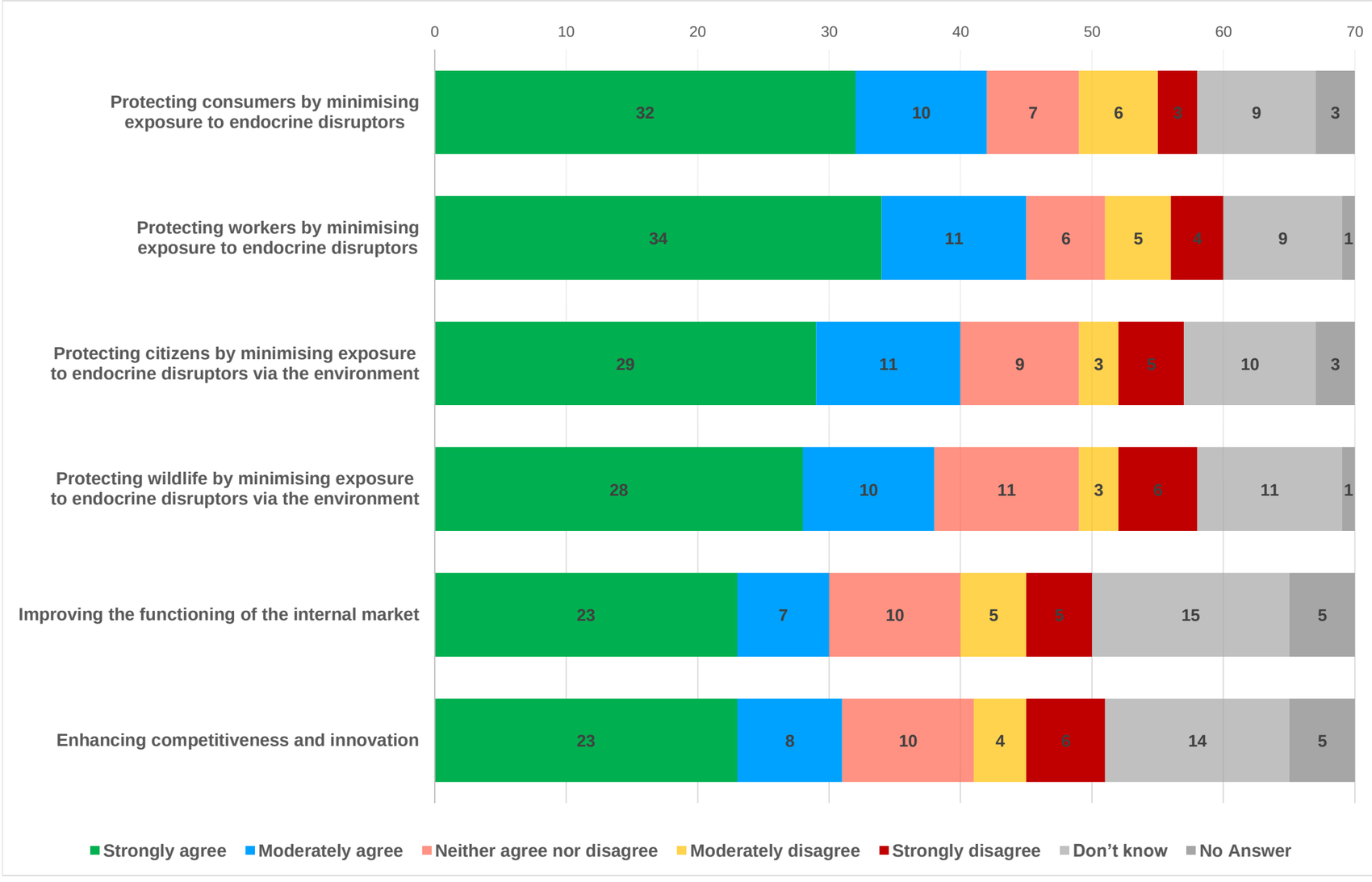
9) Do you think that the lack of a hazard category in the CLP Regulation and/or GHS covering endocrine disrupting properties poses a problem for the coherent identification of endocrine disruptors?	Answers	Percentage
Yes	54	82%
No	12	18%
No Answer	4	Excluded

10) Do you think that the lack of a hazard category in the CLP Regulation and/or GHS covering endocrine disrupting properties poses a problem for the coherent risk management of endocrine disruptors?	Answers	Percentage
Yes	56	84%
No	11	16%
No Answer	3	Excluded

11) Are you aware of inconsistencies in the way chemicals are addressed with regard to endocrine disrupting properties across regulated areas in the EU?	Answers	Percentage
yes	11	16%
no	56	84%
No Answer	3	Excluded

12) How strongly do the differences in the ways EDs are regulated between the EU and other jurisdictions (e.g. USA, China) affect your business?	Answers
To a significant extent	5
To some extent	10
To a minor extent	5
Not at all	16
Don’t know	34
No Answer	0

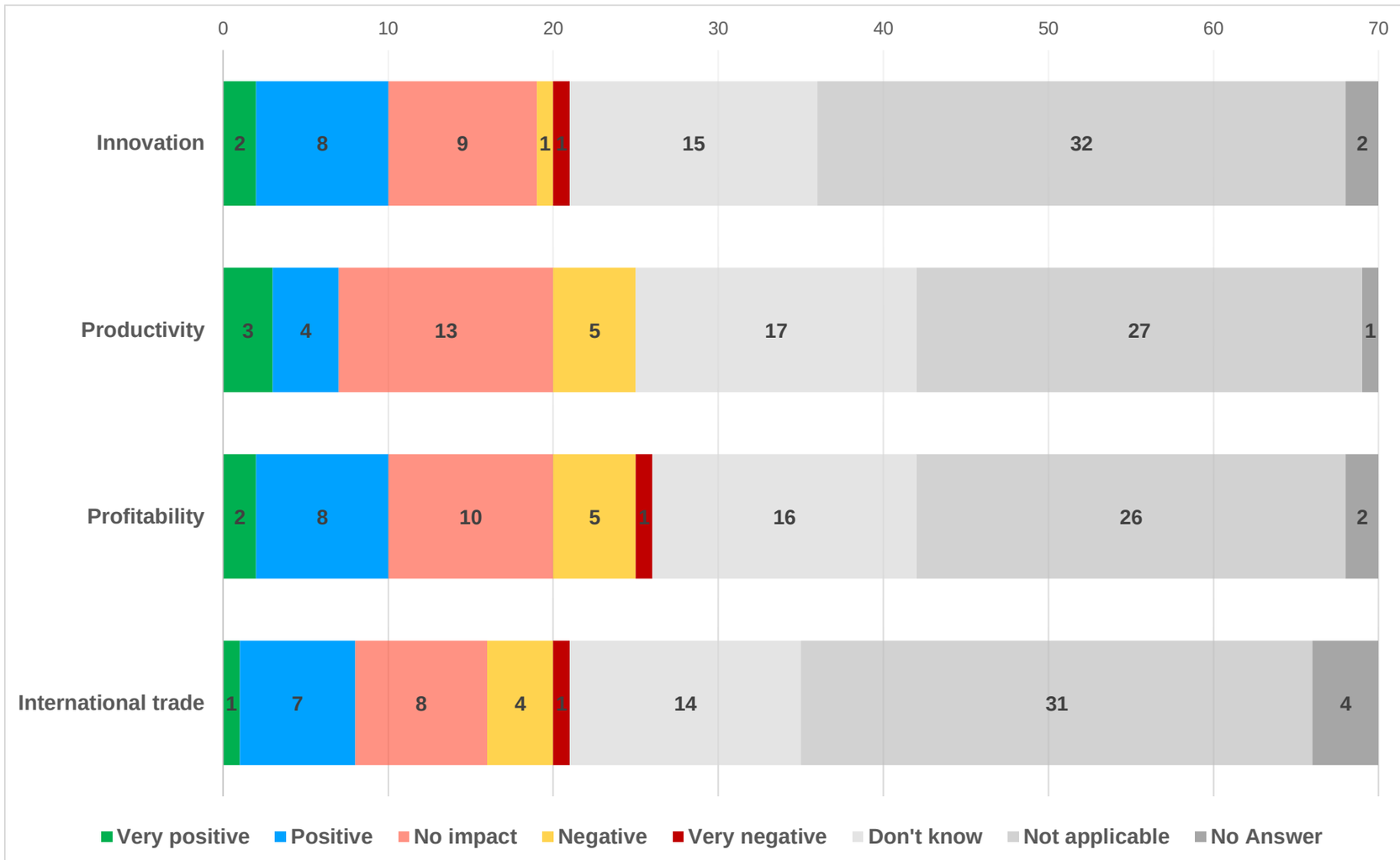
13) The regulatory process to identify and control chemicals with endocrine disrupting properties is effective in:	Protecting consumers by minimising exposure to endocrine disruptors	Protecting workers by minimising exposure to endocrine disruptors	Protecting citizens by minimising exposure to endocrine disruptors via the environment	Protecting wildlife by minimising exposure to endocrine disruptors via the environment	Improving the functioning of the internal market	Enhancing competitiveness and innovation
Strongly agree	32	34	29	28	23	23
Moderately agree	10	11	11	10	7	8
Neither agree nor disagree	7	6	9	11	10	10
Moderately disagree	6	5	3	3	5	4
Strongly disagree	3	4	5	6	5	6
Don't know	9	9	10	11	15	14
No Answer	3	1	3	1	5	5



14) Has the need to implement regulatory requirements for endocrine disruptors increased your total operating costs?	Answers
Yes, to a significant extent	3
Yes, but not to a significant extent	22
No	12
Not applicable	30
No Answer	3

15) What is the cost increase for your company to comply with the regulatory requirements (e.g. testing, restriction or ban) specifically related to endocrine disruptors?	1 More than 10%	2 Between 5 and 10%	3 Between 1 and 5%	4 Below 1%	I don't know	Not applicable	No Answer
Investment in the development of new testing methodologies for endocrine disrupting properties	1	1	4	7	10	47	0
Costs related to the provision of test data on endocrine disrupting properties	1	3	1	9	13	42	1
Costs related to the preparation of registration or authorisation dossiers on endocrine disrupting properties	0	4	2	8	11	41	4
Cost to replace substances due to endocrine disrupting properties (e.g.as a producer or user)	3	4	9	5	11	34	4

16) What impact have the provisions for endocrine disruptors had on your sector of activity?:	Innovation	Productivity	Profitability	International trade
Very positive	2	3	2	1
Positive	8	4	8	7
No impact	9	13	10	8
Negative	1	5	5	4
Very negative	1	0	1	1
Don't know	15	17	16	14
Not applicable	32	27	26	31
No Answer	2	1	2	4



17) In your view, are the costs of the provisions for ED identification and management in your business sector justified and proportionate for the benefits accrued?	**Answers**
Fully	3
To some extent	20
Not at all	8
Don't know	38
No Answer	1

18) Have these Member State initiatives affected your company?	Answers	Percentage
Yes	3	4%
No	65	96%
No Answer	2	Excluded